**Capital Market and Portfolio Management**

**September 2023 Examination**

**1. Mr. A invested in stock market, but he is shocked because many different charges have been imposed on him. As an investment adviser provide information to Mr. A about different charges that investors have to bear.**

**Ans:**

**Introduction:**

Investing within the inventory market may be a brilliant manner to develop wealth and obtain financial desires. However, investors must be privy to the numerous expenses they will encounter while participating in the inventory market. These costs can significantly affect funding returns and should be considered when making funding decisions. This manual will discuss the expenses investors should endure, providing treasured statistics to help you efficiently navigate the inventory market.

**Concept & Application:**

**1. Brokerage Fees:**

Brokerage prices are fees imposed through brokerage companies for executing purchase and

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**2. Every investor expects maximum return from his investment. Suppose Mr. B buy 100 shares & invested Rs. 1, 00,000/- in share market for 1 year. How will you calculate the return from investment if company is giving dividend of Rs. 10/- per share & after 1 year price become 2000 per share.**

**Ans:**

**Introduction:**

Investing in the inventory market is a popular way to develop wealth and generate investment returns. A vital component of investing in stocks is understanding how to calculate the return on investment (ROI). In this situation, we can calculate the return on investment for Mr. B, who offered one hundred stocks and invested Rs. 100,000/- in the percentage market for one year. We can remember the dividend obtained and the increase in the proportion charge over one year to calculate the total

**3. a. Mr. A got a new job & has a good salary. Now he is planning for investment in retirement plan. As an investment adviser give detail information about different retirement plans.**

**Ans:**

**Introduction:**

Planning for retirement is a crucial component of economic control. Starting early and making knowledgeable investment selections is essential to cozy an easy destiny. In India, several retirement plans are for individuals seeking to build a corpus for their submit-retirement years. These plans offer diverse advantages, tax benefits, and flexibility, making

**b. At the time of investment every investor wants less risk with good return. But individual’s investment pattern is depending on his future need and according he creates his portfolio. As an investor what will be the objectives of your portfolio?**

**Ans :**

**Introduction:**

As an investor, my portfolio's primary goal would be to balance chance and return. Even as each investor seeks to limit danger and maximize returns, a portfolio's specific targets may also range from relying on personal instances and destiny financial needs. In this discussion, we will discover the essential objectives I would recollect while constructing my investment portfolio, considering the importance of diversification, long-term boom, and change